

Ocean Rate Bulletin



Raisins:

Total TEU/FEU:

The numerator represents the total number of 20-foot equivalent unit (TEU) shipped, by all carriers, during October 2005. The denominator represents the total number of TEU shipped, by carriers, throughout the 2004 calendar year. Source: Port Import Export Reporting Service (PIERS), Journal of Commerce, October 2005.

Market Share-October:

Each carrier's current market share is based on the number of containers shipped during October 2005. Source: PIERS, October 2005.

Market Share-CY 2005:

Each carrier's market share is based on the total number of containers shipped throughout the 2005 calendar year. Source: PIERS, 2005.

Transit Time:

Each carrier's transit time is calculated on departure from Oakland, CA unless otherwise noted. Source: "The Pacific Shipper On-Line", "The Shipping Guide on the Web", and individual shipping line websites.

Ocean Rates:

Ocean rates are applicable for December 31, 2005. Rates are per 20-foot container. Rates are quoted in U.S. dollars and represent container-yard to container-yard shipments. Source: Identified through the Descartes on-line rate tariff, PLUS Tariff retrieval systems, eztariff rate retrieval system, and individual shipping line websites.

Container Rate:

Container rates for Raisins are quoted on full, 17 KT per 20-foot dry containers unless otherwise noted.

Definitions:

AI = All Inclusive
ARB = Arbitrary Charge
BAF(FAF) = Bunker Adjustment Factor is also known as fuel adjustment factor.
CAF = Currency Adjustment Charge
CFS = Container Freight Station - used to consolidate shipments.
Chassis = Chassis Surcharge
KT = 1,000 Kilograms (Metric Ton).
PC = Per Container
THC = Terminal Handling Charge, also known as Container Yard Charge (CY).
TEU = 20-foot Equivalent Unit (20-foot container).

Data was compiled and analyzed by Ron Hagen, April Taylor, and Camia Lane of the Transportation Services Branch, Transportation and Marketing, Agricultural Marketing Service, USDA. For questions, comments, or to be included on the distribution list, please call Hagen on (202) 690-1320, Taylor on (202) 690-1326, or Lane on (202) 720-9801 or by fax on (202) 690-1498. The Bulletin is also available on the Internet at: www.ams.usda.gov/tmd/ocean/index/asp.

Ocean Rate Bulletin

L.A./L.B./Oakland Ports To Bangkok, Thailand

Raisins

Monthly Market Share For: October 2005

Month\Year: 2.0 \ 4.7

<i>Carrier</i>	<i>Market Share</i>	<i>Market Share CY</i>	<i>Transit Time in Days</i>	<i>Ocean Rate</i>	<i>Surcharges:</i>							<i>Size</i>	<i>Container Rate</i>
					<i>BAF</i>	<i>CHASSIS</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>ARB</i>	<i>Cotton R.</i>		
Maersk-SeaLand	100%	85%	28	\$3,200	\$455	\$40							\$3,695
OOCL	0%	15%	22										

Weighted Average Container Rate **\$3,695**

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L.A./L.B./Oakland Ports To Busan, South Korea

Raisins

Monthly Market Share For: October 2005

Month\Year: 7.0 \ 4.7

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:							Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.		
K Line	57%	13%	11	\$200	\$364								\$564
Maersk-SeaLand	29%	21%	16	\$2,718 ²⁴	\$455 ²⁴	\$40							\$3,213
NYK Line	14%	11%	15										
Hanjin	0%	31%	11										
COSCO	0%	17%	13										
OOCL	0%	4%	21										

Weighted Average Container Rate \$1,447

²⁴ Rate is based on a 40 foot container, not a 20 foot container.

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L.A./L.B./Oakland Ports To Ho Chi Minh, Vietnam

Raisins

Monthly Market Share For: October 2005

Month\Year: 3.0 \ 13.0

<i>Carrier</i>	<i>Market Share</i>	<i>Market Share CY</i>	<i>Transit Time in Days</i>	<i>Ocean Rate</i>	<i>Surcharges:</i>							<i>Size</i>	<i>Container Rate</i>
					<i>BAF</i>	<i>CHASSIS</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>ARB</i>	<i>Cotton R.</i>		
MOL	67%	38%	23	\$1,050									\$1,050
Zim Line	33%	23%	31										
OOCL	0%	31%	22	\$1,160	\$364	\$40				\$650			\$2,214
Hyundai	0%	8%	29										

Weighted Average Container Rate \$1,050

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L.A./L.B./Oakland Ports To Hong Kong

Raisins

Monthly Market Share For: October 2005

Month\Year: 20.4 \ 102.1

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:							Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.		
APL	59%	50%	15	\$1,145	\$364	\$40							\$1,549
Zim Line	34%	7%											
NYK Line	5%	15%	14										
China National	1%	0%											
OOCL	1%	1%	16	\$1,160	\$364	\$40							\$1,564
K Line	0%	11%	16	\$800	\$112	\$40							\$952
Wan Hai	0%	11%	15										
COSCO	0%	3%	16										

Weighted Average Container Rate \$1,549

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L.A./L.B./Oakland Ports To Keelung, Taiwan

Raisins

Monthly Market Share For: October 2005

Month\Year: 11.2 \ 139.2

Month\Year: 11.2 \ 139.2

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:							Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.		
NYK Line	46%	15%	12										
Evergreen	27%	24%	15										
K Line	18%	11%	13	\$660	\$112	\$40							\$812
Zim Line	9%	1%	25										
Yang Ming	0%	36%	13										
COSCO	0%	6%	13										
MOL	0%	5%	16	\$615	\$364	\$40							\$1,019
Weighted Average Container Rate													\$812

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L.A./L.B./Oakland Ports To Manila, Philippines

Raisins

Monthly Market Share For: October 2005

Month\Year: 7.0 \ 30.0

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:							Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.		
Hyundai	71%	17%	20										
COSCO	29%	20%											
Maersk-SeaLand	0%	30%	26	\$2,718 ²⁴	\$455	\$40							\$3,213
OOCL	0%	23%	15										
Evergreen	0%	7%	23										
Yang Ming	0%	3%	18										

Weighted Average Container Rate

²⁴ Rate is based on a 40 foot container, not a 20 foot container.

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L.A./L.B./Oakland Ports To PT Kelang, Malaysia

Raisins

Monthly Market Share For: October 2005

Month\Year: 2.0 \ 13.0

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:							Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.		
Hanjin	50%	46%	21										
Hapag-Lloyd	50%	8%	21	\$1,250	\$364	\$40							\$1,654
K Line	0%	23%	22	\$800	\$112	\$40							\$952
NYK Line	0%	8%	20										
OOCL	0%	8%	19	\$1,610	\$364	\$40							\$2,014
Hyundai	0%	8%	19										
Weighted Average Container Rate													\$1,654

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L.A./L.B./Oakland Ports To Shanghai, China

Raisins

Monthly Market Share For: October 2005

Month\Year: 4.8 \ 22.8

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:							Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.		
NYK Line	42%	31%	19										
Maersk-SeaLand	21%	26%	18	\$2,475	\$455	\$40							\$2,970
China Shipping	21%	13%	15										
CMA-CGM	16%	17%	15										
China National	0%	13%											

Weighted Average Container Rate \$2,970

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L.A./L.B./Oakland Ports To Singapore

Raisins

Monthly Market Share For: October 2005

Month\Year: 8.0 \ 57.7

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:							Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.		
NYK Line	38%	32%	18										
Hanjin	25%	7%	19										
K Line	13%	26%	18	\$950	\$112	\$40							\$1,102
COSCO	13%	3%											
Zim Line	13%	2%	24										
MOL	0%	22%	20	\$697	\$364	\$40							\$1,101
Hyundai	0%	5%	19										
Weighted Average Container Rate													\$1,102

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L.A./L.B./Oakland Ports To Tokyo, Japan

Raisins

Monthly Market Share For: October 2005

Month\Year: 41.7 \ 359.0

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:							Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.		
Maersk-SeaLand	31%	10%	13	\$1,931	\$455	\$40	50%						\$3,392
Hyundai	24%	4%	10										
Hapag-Lloyd	22%	47%	11	\$1,058	\$455		6%	\$520					\$2,096
Hanjin	7%	5%	10										
K Line	6%	20%	10	\$927	\$112	\$40							\$1,079
Yang Ming	5%	4%	10										
NYK Line	2%	3%	13										
APL	2%	3%	10	\$1,120	\$364	\$40							\$1,524
COSCO	0%	4%	12										

Weighted Average Container Rate \$2,622